



# Document Centre 555/545/535

Dc04cc0336

# Scan to Email

Scanning to email from a Xerox DC 555/545/535 requires the support of external email services on a network. These services may be provided by your own email server and supported by your IT department. Or, you may be using email services provided and supported by your ISP (Internet Service Provider). Configuring the DC 555/545/535 to email your scanned documents requires information about the email server, and may require network administrator access as well. You will need to determine the correct source of information before you begin this setup.

Detailed Online Support information can also be found at the Xerox Website by going to <u>www.xerox.com</u> and then choosing Support & Drivers  $\rightarrow$  Multifunction  $\rightarrow$  DC 555/545/535  $\rightarrow$  DC 555/545/535 5XX Multifunction System  $\rightarrow$  Online Support.

Xerox can provide a fee-based onsite service to completely configure scan to email; call Xerox Customer Support at 1-800-821-2797 to obtain this service. The configuration information in this document is provided to assist your network administrator, IT department, or ISP.

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# Information you will need before you begin

Before proceeding with email installation and system configuration, each DC 555/545/535 site must determine the options it wishes to utilize and verify that compatible components are available. The following sections provide general specifications.

The following sections discuss general information you will need before you begin the installation.

# Email Server Environment

Check with your Email Administrator or your Internet Service Provider (ISP), if they are providing your email administration services, to determine if you have a compatible environment for using the DC 555/545/535's email function.

#### SMTP Server Compatibility

At minimum, to use the DC 555/545/535 email function you must have an email server to which the DC 555/545/535 communicates using SMTP (RFC 821 SMTP over IP - Ethernet). The following list contains other important compatibility information related to the email SMTP server. The DC 555/545/535:

- Uses SMTP, the most widely used protocols for sending and receiving Internet messages and supported by most email servers.
- Uses MIME encoding (RFCs 2045-2049) to transfer email image files. Includes multipart MIME encoding to support message body text.
- Supports a configurable e-mail message size limitation (20 MB maximum). If an email message (with large attachment files) exceeds message size limits, the DC 555/545/535 splits the job into segments based on System Administrator settings.
- ▶ The DC 555/545/535 has tested with the following servers
  - MS Exchange v5.5, and Exchange 2000
  - Lotus Domino v4.5 (SMTP only), 4.6 (SMTP & LDAP), and 5.0 (on WinNT4.0, Win2000, servers).
  - GroupWise 5.5 and 6.0.



If your email environment is not compatible, call Xerox Customer Support at 1-800-821-2797 to determine if you will be able to set up scan to email.

#### LDAP Server Compatibility



If you don't use an LDAP internal address book, you can skip this section.

To use your company's internal address book requires an LDAP server. The following list contains other important compatibility information related to the LDAP server. The DC 555/545/535 supports:

- LDAPv2 (RFCs 1777, 1778, 1779, 1960, 1823, 2247)
- > LDAPv3 (RFCs 2251, 2252, 2253, 2254)
- > The DC 555/545/535 has been tested with the following:
  - MS Exchange v5.5 LDAP (v3.0) Internet protocol service (on WinNT4.0, Win2000 servers)
  - Lotus Domino v5.0 LDAP services (on WinNT4.0, Win2000 servers)
  - Netscape Directory Server v4.11 (on WinNT4.0, Unix servers)
  - Windows2000 Active Directory Services
  - Novell NDS (LDAP on Novell 4.x, 5.x, 6.x)
  - GroupWise 5.5 and 6.0.

### Do you plan to use Network Authentication?



Network authentication is intended to limit use of the DC 555/545/535 to authorized network users.

#### Authentication Environments

If you wish to enable authentication, your network must support one of these protocols:

- > Windows NT 4.0 native Domain Login (SMB authentication)
- Windows 2000 (SMB authentication)
- Windows 2000 (Kerberos, RFC1510)
- Unix (Kerberos, RFC1510)
- Novell v4.x, 5.x, 6.x (NDS)

### Other Network Details you need

You will be able to perform the scan to email installation process when the following items are in place for the DC 555/545/535.

- TCP/IP enabled You can check for this on the configuration report in the section shown in the illustration. Note that this must be enabled before proceeding. For instructions on enabling TCP/IP refer to the Admin CD.
- Network access If you can print to the DC 555/545/535 from your workstation, the network connection is working properly. If not, you will have to configure printing before proceeding.
- Scanning Option enabled The Local User Interface (LUI) on the DC 555/545/535 will have a "Scan" tab if scanning is enabled. If not, you will have to configure scanning before proceeding (refer to the Scan Kit for instructions). Note that the Scan Kit contains a unique Code number that you must enter.
- A workstation on the network so that you can complete the setup using CentreWare Internet Services and your favorite Web browser.
- Domain Name or DNS configured (if used in your organization) Check with your Email Administrator or your ISP's Email Administrator to determine whether the Domain Name System server is required.



To Print a Configuration Report follow these simple steps:

- 1. Select Machine Status from the control panel on the DC 555/545/535.
- 2. On the touch screen, press **Print Reports**.
- 3. On the Print Reports screen, press **Print System Configuration Report**

The following example points out where you can find some of the information on a configuration report.

### Xerox Document Centre Configuration Report

# XEROX

Report Profile Profile Date:	09/23/03	Network Setup NetWare Settings		
Profile Time:	04:35 PM	NetWare Enabled: Print Server Name:	enabled XRX_0000AA65096D	
Device Profile		NDS Tree:	Xerox_DS_Tree	
Device Name:	MUDDER	NDS Context:	Xerox_DS_Context	
Device Serial Number:	FWK/002635	IPX Frame Type:	ethernet_auto	
Output Device:	7.95.0	Poli Interval:	5	
Service Phone Number:	1-800-821-2797	Interface:	ethernet	
Net Controller Disk Size:	used=572MB/total=9542MB	SAP Rate:	60	
Image Disk:	not present	Primary File Server 1:		
EPC Memory Size:	64MB	Primary File Server 2:		
Net Controller RAM Size:	159MB	Primary File Server 3:		
USB Printer Port:	installed	Primary File Server 4:		
IPA Card:	installed	IPX Network Number:	1028b90.0000aa6561cd	
Foreign Interface Board:	not installed	TCP/IP Settings		
Fax Memory Size:		TCP/IP Enabled:	enabled 🚤	
Fax Card:	Not Present	Host Name:	MUDDER	
Extended Fax Card:		IP Address:	13.175.156.205	
System Software Version:	0.26.32.25	Broadcast Address:	13.175.159.255	Is TCP/IP Enabled?
Net Controller Software Version:	0.19.12.010.1	Subnet Mask:	255.255.252.0	
UI Software Version:	0.10.20.64	Default Gateway:	13.175.156.100	
SIP Software Version:	8.26.63	Interface:	ethernet	
IOT Software Version:	27.52.0	Automatic Addressing:	STATIC	
DADH Software Version:	12.15.0	LPD Enabled:	enabled	
Fax Software Version:	<ul> <li>Construction of the second seco</li></ul>	LPD Port Number:	515	TCD/TD address
Scanner Firmware:	15.7.0	Port 9100 Enabled:	enabled	TCP/IP dudress
PFM Firmware:	4.4.0	Apple lalk Settings		
HCF Firmware:	4.4.0	AppleTalk Enabled:	enabled	
Machine Counter:	13094	Name:	MUDDER	
Copy Counter:	4188	Zone:	PACIFIC	
Print Counter:	8811	Phase:	2	
Scan Counter:	1518	Printer Type:	LaserWriter	
FAX Send Counter:	52	Interface:	ethernet	
Drintor Cotur		MICrosoft Networking Sett	ings	
Printer Setup		Microsoft Networking Enabled:	enabled	
Tray Priority:	2,4,3,1,5	SMB Host Name:	MUDDER	
Power Save Mode Timer:	5 minutes	SMB Host Name Comment:		
Sleep Mode Timer:	15 minutes	Printer (Share) Name:	mudder	
Config Report Enabled:	enabled	Printer (Share) Name Comment:	WORKOROUR	
Paper Substitution Enabled:	enabled	workgroup:	WORKGROUP	
Error Sneets Enabled:	enabled	Number of Connections:	30	
Banner Sneets:	ما احماد ا	Connection Timeout.	600	
Banner Sneet Enabled:	disabled	HTTP Sottings	iP/Ethemet	
Document Detauits:	v. 016mm v. 070mm	HTTP Feebled	apphied	
Size:	x= 210mm, y= 279mm	Port Number	enabled	
Colori	Uppposition	Max Connections	20	IS HI IP Enabled?
Color.	Unspecified	WINS Settinge	32	
Copy Count.		WING Settings	apphied	
Blow	simpley	WING Enabled.	19 050 017 40	
Colleted Seter	simplex	WING Server Addresses.	13.232.217.42	
Output Trow	top trav	Interpreter Profile		
Output Hay.	lop tray	Language Description:	PostScript	
Port Setup		Language Level:	9	
Ethernet Profile		Language Version:	2011	
Ethernet Card	poi pard	Default Orientation:	portrait	
MAC Address:	00:00:aa:6E:61:od	Default X Posolution:	600	
Spood:	outo	Default X-Resolution:	600	
USB Printer Port Settinge	auto	Current X Decolution:	600	
USB Port Enabled:	enabled	Current X-Resolution:	600	
USB Font Enabled.	20 cocorde	Interpreter Memory	1600000	
USB Timeout.	20 3600103	interpreter Memory.	1000000	
Accounting Setup		Language Description:	DCI	
Accounting Mode:	none	Language Level:	6	
Authentication Mode:	disabled	Language Version:	6	
Addition would.	uluuluu	Default Orientation:	portrait	
		Default X-Resolution:	600	
		Default V-Resolution:	600	
		Current X-Resolution:	600	
		Current Y-Besolution:	600	
		Interpreter Memory:	12000000	
		interpreter memory.		

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# Here's a list of information to gather before you begin Scan to Email Setup:

#### Data Required for TCP/IP

#### 1. DC 555/545/535 Domain Name

Required to connect to the SMTP Server. Example: If your email address is <u>Sam@123.com</u>, your domain name will be 123.com

Data to Set Up Basic Email - You can find information for this section on the configuration report or obtained it from your Email Administrator or your ISP's Email Administrator.

#### 2. DC 555/545/535 IP address

This information can be found on the configuration report (see page 6)

#### 3. SMTP server IP address OR Host name:

When finding out about the SMTP server, you should ask if there are routing restrictions on the server. If so, give the DC 555/545/535 routing access on that server.

#### 4. SMTP Port (default is 25):

#### 5. DC 555/545/535 email address:

We recommend you establish a valid address on the SMTP server to use as part of Internet Services Properties. In some instances this address appears in the email's From field, which in turn can become a Reply To address. You can monitor this address to retrieve such replies (which includes invalid delivery messages).

#### 6. Maximum message size:

Determine the maximum email message size that the SMTP server will process (for example: 10240 KB).

OPTIONAL: Record data only if you intend to use an LDAP server to access your company's internal address book. - You can obtain information for this section from your Email Administrator or your ISP's Email Administrator.

7.	LDAP server IP address OR Host name (if
	different from SMTP server)

- 8. LDAP Port (default is 389)
- 9. *(OPTIONAL)* Alternate LDAP server IP address OR Host name
- 10. Login Name and Password to access the LDAP server. Only needed if login required.

#### **11. Root directory to start the LDAP searches.**

If the LDAP search should not start at the top of the LDAP tree, define what root to use. Searches will not go outside of that root.

# OPTIONAL: Supply this data only if you intend to use the Public address book

#### 12. Name of a CSV format file that lists user ID

and email address refer to the section later in this guide: "Using CentreWare Internet Services to set Up a Public Address Book." Make sure to place this file in a location you can browse to from the workstation you will be using to set up email. You will not be able to import a CSV file with a blank name or email field.

# OPTIONAL: Record data only if you intend to enable authentication on the DC 555/545/535 - You can obtain the

information in this section from your Network Systems Administrator, or call Xerox at 1-800-821-2797 about Network Support Services.

#### Provide data for one Authentication Type listed in items 11 -14.

13. Kerberos (Solaris) IP address OR Host name	
Authentication Port (default is 88)	
Realm	
Backup IP address OR Host name	
Alternate IP address OR Host name (maximum 2)	
Alternate Realm (maximum 2)	

14. Kerberos (Windows 2000) IP address OR Host name	
Authentication Port (default is 88)	
Domain	
Backup IP address OR Host name	
Alternate IP address OR Host name (maximum 2)	
Alternate Domain (maximum 2)	
15.NDS (Novell 4x, 5x, 6x) NDS Directory Context	
NDS Directory Tree	
Alternate Directory Contest (maximum 2)	
Alternate Directory Tree (maximum 2)	
16 SMB (Windows NT 4 and Windows 2000)	
Default Domain	
Primary Domain Controller IP address OR Host name This information is required if the primary domain controller is located on a different subnet than the DC 555/545/535.	
Alternate Domain (maximum 2)	

# Now you are ready to Set Up Scan to Email

The set up process is modular. After performing steps to set up the basic email function, you will then continue the process required to set up the options you choose.

#### For basic email you must set up the following:

- ✓ Enable HTTP and Email on the DC 555/545/535
- ✓ Use CentreWare Internet Services to Set Up SMTP
- ✓ Use CentreWare Internet Services to Set Up Email

#### For additional options, use the following sections:

- ✓ Use CentreWare Internet Services to Set Up the LDAP Directory
- ✓ Use CentreWare Internet Services to Set Up a Public Address Book
- ✓ Use CentreWare Internet Services to Set Up the Authentication Server
- ✓ Verify Authentication Enabled on the DC 555/545/535

**NOTE:** This section only addresses installation information specific to email. Other setup information such as TCP/IP data (for example TCP/IP domain name) required to install the DC 555/545/535 on a network, must be in place before email can function properly.

# **BASIC EMAIL SETUP**

#### > Enable HTTP, Scan to Email on the DC 555/545/535

**NOTE:** If you have already enabled HTTP and Scan to Email at the DC 555/545/535, proceed to the next section. You can check this on the Configuration Report (see page 6).

- 1. On the DC 555/545/535 control panel, press Access Com.
- 2. Use the keypad, to enter **1111** or the current password. Press **Enter** on the touch screen.
- 3. If the Internal Auditron is not enabled press **Go to Tools** button. If the Internal Auditron is enabled press the **Tools Pathway** button. Wait for the screen to refresh.
- 4. If you do not need to enable HTTP, continue with the next step. To enable HTTP, on the touch screen:
  - a. Press Connectivity and Network Setup.
  - b. Press Network Setup.
  - c. Press TCP/IP.
  - d. Press HTTP/IPP.
  - e. Press Enable.

- f. Press Save.
- g. Press **Close** three times.
- 5. To enable Scan to Email, on the touch screen:
  - a. Press More.
  - b. Press Configuration and Setup.
  - c. When the warning screen displays, press **Close**.
  - d. Press Optional Services.
  - e. Press Scan to Email.
  - f. Press Enable.
  - g. Press Save.
- 6. Press Exit Tools.

Verify the touch screen displays the E-mail button.

#### > Use Centre Ware Internet Services to Set Up TCP/IP Domain and SMTP

- 1. At a workstation on the network, open the Internet browser.
- Enter the IP address of the DC 555/545/535 you recorded for item 2 in the "Installation Information" section earlier in this document, and press Enter on the keyboard.
   When the DC 555/545/535's home page is displayed, select the Properties tab. Expand the Connectivity and Protocols folders and select TCP/IP.
- 3. Enter the Domain Name in the **Domain Name** box.

**NOTE:** If the DC 555/545/535 is set up for dynamic addressing, the Domain Name will not be accessible. If you need to change it, click on **Static** from the IP Address Resolution pull down list and enter the Domain Name. You will then need to return this setting to it original selection.

- 4. If you are going to use the Hostname for the SMTP server, you will need to enter the Preferred DNS server IP address at this time
- 5. Click on Apply New Settings.
- 6. When prompted, enter **admin** (lower case) in the **User Name** field. Enter **1111** or the current password in the **Password** field.
- 7. Click OK.
- 8. Select the **SMTP Server**.

CentreWare Internet Services Document Centre	Device Home	題 [Condex
Services Jobs	<u>Status</u> Properties <u>Maintenance</u>	Support
Properties	SMTP Server	
Description	Required Information	
Configuration	Name or IP Address	IP Address
Billing Counters	Name of it Audress.	O Host Name
Job Management	SMTP Server IP Address and Port:	13 . 1 . 44 . 80 : 25
🗄 🧰 Physical Connections	Document Centre E-mail Address:	834ss2icat@usa.xerox.com
Protocols		
AppleTalk NetWare	Optional Information	
TCP/IP	Maximum Message Size:	10240 KB (512 - 20480)
SNMP SSDP	(Message and Attachment)	10 4 500
Microsoft Networking	Total Joh Size:	<u>рост</u> (т 500) [300000] ИВ (512 - 300000)
		[ (AB (312 - 366666))
Raw TCP/IP Printing     SMTP Server     LDAP Directory		Apply New Settings

- 9. Select **IP Address** or **Host Name**, and enter the IP address or host name of the SMTP server you recorded for item 2 in the "Installation Information" section earlier in this document.
- 10. See item 4 recorded in the "Installation Information" section earlier in this document. If you entered a port other than 25, change the default to match the port number you recorded.
- 11. Enter the DC 555/545/535 email address in this field: **DC 555/545/535 E-mail Address**. See item 4 recorded in the "Installation Information" section earlier in this document.
- 12. Enter the **Maximum Message Size.** This value represents the largest message size including an attachment. If a job exceeds the maximum message size, it splits into jobs with smaller attachments. A typical value is 10240 KB.
- 13. Enter the **Maximum Number of Fragments.** This value represents the greatest number of times the DC 555/545/535 can split a job into fragments. If you don't want the job to split at all, enter 1.
- 14. Enter the **Total Job Size.** This value represents the largest job or job fragment allowed on the network. The maximum allowed by the DC 555/545/535 is 300MB.
- 15. Click Apply New Settings.
- 16. When prompted, enter **admin** (lower case) in the **User Name** field. Enter **1111** or the current password in the **Password** field and click **OK**.

You have now completed the steps for basic email setup. You will need to reboot the DC 555/545/535 for all of the settings to apply. For additional options you may proceed to the following sections before re-booting:

> Use Centre Ware Internet Services to Set Up the LDAP Directory

**NOTE:** If you do not wish to set up the LDAP directory so you can use your company's internal address book, proceed to the next section.

When the DC 555/545/535's home page is displayed, select the **Properties** link. Expand the **Connectivity** and **Protocols** folders and select **LDAP Directory**.

CentreWare Internet Services Document Centre	Device Hor	me f 🖉 Index	
Services Jobs	Status Properties Mainte	enance Support	
AppleTalk	LDAP Directory Server Information Name or IP Address: Server IP Address and Port: Alternate Server IP Address and Port: Optional Information Search Directory Root: Login Name: Password: Retype password: Retype password: Maximum Number of Search Results: Search Timeout: LDAP Referrals:	<ul> <li>IP Address</li> <li>Host Name</li> <li>13 . 1 . 44 . 80 : 389</li> <li>0 . 0 . 0 . 0 : 389</li> <li>0 . 0 . 0 . 0 : 389</li> <li>. 0 . 0 . 0 . 5389</li> <li>. 0 . 0 . 0 . 0 . 5389</li> <li>. 0 . 0 . 0 . 0 . 1389</li> <li>. 0 . 0 . 0 . 0 . 1389</li> <li>. 0 . 0 . 0 . 0 . 1389</li> <li>. 0 . 0 . 0 . 0 . 1389</li> <li>. 0 . 0 . 0 . 0 . 1389</li> <li>. 0 . 0 . 0 . 0 . 1389</li> <li>. 0 . 0 . 0 . 0 . 1389</li> <li>. 0 . 0 . 0 . 0 . 0 . 1389</li> <li>. 0 . 0 . 0 . 0 . 1389</li> <li>. 0 . 0 . 0 . 0 . 1389</li> <li>. 0 . 0 . 0 . 0 . 1389</li> <li>. 0 . 0 . 0 . 0 . 0 . 1389</li> <li>. 0 . 0 . 0 . 0 . 1389</li> <li>. 0 . 0 . 0 . 0 . 1389</li> <li>. 0 . 0 . 0 . 0 . 1389</li> <li>. 0 . 0 . 0 . 0 . 1389</li> <li>. 0 . 0 . 0 . 0 . 1389</li> <li>. 0 . 0 . 0 . 0 . 1389</li> <li>. 0 . 0 . 0 . 0 . 1389</li> <li>. 0 . 0 . 0 . 0 . 1389</li> <li>. 0 . 0 . 0 . 0 . 1389</li> <li>. 0 . 0 . 0 . 0 . 1389</li> <li>. 0 . 0 . 0 . 0 . 1389</li> <li>. 0 . 0 . 0 . 0 . 1389</li> <li>. 0 . 0 . 0 . 0 . 1389</li> <li>. 0 . 0 . 0 . 0 . 1389</li> <li>. 0 . 0 . 10 . 1389</li> <li>. 0 . 0 . 10 . 1389</li> <li>. 0 . 10 . 10 . 10 . 10 . 10 . 10 . 10</li></ul>	
	Casuah Nama Oudau		
	Search Name Order	C. O	
	Search Name Order.	Common Name O Surname and Given Name	
 E Services	App	Jy New Settings	[
THE DOCUMENT COMPANY XEROX	Copyright © Xerox Corporation 1997-2002. A	All rights reserved.	3 Help

1. Select **IP Address** or **Host Name** and enter the IP address or host name of the LDAP server. Use the information in item 5 recorded in the "Installation Information" section earlier in this document. Use the information in item 2 if item 5 is blank.

**NOTE:** While entering LDAP Directory settings, click **Restore Settings** to cancel changes and return to the previous values.

2. See item 6 recorded in the "Installation Information" section earlier in this document. If you entered a Port other than 389, change the default to match the port number you recorded.

NOTE: Windows 2000 Active Directory environments generally use port 3268.

- 3. If your network includes an alternate LDAP server and you wish to indicate it as a backup for access to your internal address book, enter item 7 recorded in the "Installation Information" section earlier in this document.
- 4. In the **Optional Information** section, enter any or all of the following:
  - a. **Search Directory Root**. To restrict the search to a designated section of the LDAP structure, enter a directory root where the search begins.
  - b. Login Name. The LDAP server login name (case sensitive), if required.
  - c. **Password** and **Retype password**. The password that corresponds to the LDAP server login name (case sensitive).
  - d. Maximum Number of Search Results.
  - e. Search Timeout. Select Wait LDAP Server Limit to use the server's timeout setting or select Wait [5-100] seconds.
- 5. Select the **Search Name Order** you wish to use, **Common Name** or **Surname and Given Name**.

**NOTE:** This selection reflects the way data is entered in your LDAP directory. Lotus Domino and Netscape generally use Surname and Given Name.

- 6. Click Apply New Settings.
- 7. When prompted, enter **admin** (lower case) in the **User Name** field. Enter **1111** or the current password in the **Password** field and click **OK**.
- 8. For first time setup up you will automatically receive a popup window to enter the LDAP directory. Otherwise, Select the **Edit LDAP Mappings** option.
- 9. Enter a name you know exists in the LDAP directory.
- 10. Choose the type of LDAP server used.

**NOTE:** If the server type you used is not in the list, instead of Other, select **Netscape**.

- 11. Select Search.
- 12. Examine the list of LDAP attributes displayed based on the name entered. The terms in the left column represent searched items for the LDAP fields listed in the middle column. Search results appear in the right column. If any of the values are not correct, use the dropdown boxes in the middle to choose an alternate LDAP field for the DC 555/545/535 to use when performing a search. When the dropdown menus are correct, select the **Test** button. Continue this process until all values are as desired. You can also enter a new name if the LDAP search yields no results. You can choose **No Mappings Selected** for any item without a corresponding LDAP field.

- > Use Centre Ware Internet Services to Set up Email
  - 1. When the DC 555/545/535's home page is displayed, select the **Properties** link. Expand the **Services** and **Internet Messaging** folders and select **E-mail Settings**.

CentreWare Internet Services Document Centre	Device Home
Services Jobs	Status Properties Maintenance Support
X	
	E-mail Settings
	Image Attachment
	Default Scan Resolution: 300 × 300 dpi Black and White 💌
SMTP Server	Default Attachment Type: Multi-page TIFF
DAP Directory	
POP3 Setup	Auto Send to Self
	Auto Send to Self.   Enable
Printing     Fax	Note: Adds a copy of the sender's e-mail ("From:") to the Address List ("To:").
🕀 🧰 Network Scanning	
🕀 🧰 Machine Software	Subject
Internet Messaging     E-mail Settings     Internet Fax Settings	Default: Scan from a Xerox Document Centre
Public Address Book	

**NOTE:** While entering E-mail Settings, click **Restore Settings** to cancel changes and return to the previous values.

- 2. Select a resolution for **Default Scan Resolution**. This is the resolution at which the DC 555/545/535 scans email documents unless changed at the DC 555/545/535 user interface.
- 3. Select a file format for **Default Attachment Type**. This is the format used to save scanned email documents unless changed at the DC 555/545/535 user interface.
- 4. Select **Enable** to automatically send a copy of the email to the address in the From field.

**NOTE:** The Auto Send to Self occurs only when the address in the From field is derived from authentication or entered manually.

5. Enter text in the **Default Subject** box. This text appears in the subject line of email sent from the DC 555/545/535, unless changed at the DC 555/545/535 user interface.

6. The **Message Body** area shows the information that appears in the message body of all email jobs. You cannot change or exclude the short paragraph at the top. You can check the box(s) to indicate additional information you want shown. It is recommended that you always check the user information.

	▲	Message Body		
		Default:		Please open the attached document. It was scanned and sent to you using a Xerox Document Centre.
				User:
<u>W</u> LPR/LPD			V	User Name: <name></name>
Raw TCP/IP Printing			V	E-mail Address: <e-mail address=""></e-mail>
SMIP Server				Attachment:
POP3 Setun			V	Number of Images: <n></n>
			V	Attachment File Type: <file type=""></file>
- Cervices				Document Centre System:
🕂 🧰 Printing			V	Device Name: SPEYSIDE
Fax				Device Location: 834 Hallway
+ Network Scanning				Serial Number:
Internet Messaging				IP Address: 13.231.156.220
E-mail Settings				MAC Address: 00:00:aa:65:06:f3
Dublic Address Book				Note: E-mail message will contain selected information in the body of the message.

7. Enter text in the **Default Signature** box. This text appears at the end of an email sent from the DC 555/545/535. You can only use Internet Services to change this text.

E Cervices	Signature				
Fax     Achine Software     Internet Messaging     Frail Settings     Internet Fax Settings     Public Address Book	Default:	For more	information on X	erox products a	
🕂 📄 Authentication Server 🛛 🔽		Apply New Settings	Restore Settings		-
THE DOCUMENT COMPANY XEROX	Copyright @ Xerox Co	rporation 1997-2002. All rights reserved.			3 Help
EPR/LPD				📃 📄 🧱 Local ir	ntranet
Start Plnbox - Microsoft Out D:\	🔄 I:\techwriter\SHeyl\	Document Centr 🖏 Grabbe	r2k 🚺 🎲 Microso	nft Word - em 🛛 🔍 🔌 🔇	🖉 N 2:36 PM

- 8. When complete click Apply New Settings.
- 9. When prompted, enter **admin** (lower case) in the **User Name** field. Enter **1111** or the current password in the **Password** field and click **OK**.

> Use CentreWare Internet Services to Set Up a Public Address Book

**NOTE:** If you do not wish to set up the public address book feature, proceed to the next section.

1. In Services>Internet Messaging, select Public Address Book.

CentreWare Internet Services	Evice Constant Status properties maintenance support	
Properties Description Configuration Configuration Configuration Configuration Connectivity C	Public Address Book Import Public Address Book Address Book File (*.CSV): Import Now Map Existing Address Book	Browse
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- 2. Click **Browse** and locate the CSV file (listed in item 12 in the "Installation Information" section earlier in this document) to use for the public address book.
- 3. Select the CSV file and click **Open**.
- 4. Click Import Now.
- 5. When prompted, enter **admin** (lower case) in the **User Name** field. Enter **1111** or the current password in the **Password** field and click **OK**.

**NOTE:** You cannot import a CSV file with a blank name or email field.

6. To identify which headings in your CSV file contain the name and addresses to use in the public address book, select **Map Existing Address Book.** 

CentreWare Internet Services Document Centre Services Jobs	Status Properties	Device Home Provide Index	
Properties	Public Addres	s Book	_
🗊Document Centre		- <b>-</b>	
Description Configuration	Map Address Book		
Alert Notification	Label	Imported Heading: Importe	ed Sample:
Job Management	Display Name:	Name 💌 Rocky	
Connectivity	E-mail Address:	Email 💌 rocky@	aries.sdsp.mc.x
- 	Internet Fax Address:	Email Tocky@	aries.sdsp.mc.
🛓 🧰 Printing			
💼 Fax		Clear All Addresses	
🕀 🧰 Network Scanning			
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**NOTE:** If the CSV file only contains names and email Internet fax addresses, the file may map automatically.

- 7. Use the **Imported Heading** drop down menu to select the heading that corresponds to the data you wish to use as **Display Name** in the public address book. The **Imported Sample** box shows you the data you selected.
- 8. Use the **Imported Heading** drop down menu to select the heading that corresponds to the data you wish to use as **E-mail Address** in the public address book. The **Imported Sample** box shows you the data you selected.

**NOTE:** If your file does not contain a heading row, the Imported Heading drop-down menus contain information from the first line of data in the file. For correct public address book operation, the Display Name must map to a user name and the email and Internet fax addresses must map to an SMTP format email address.

9. Click Apply New Settings

**NOTE:** The **Clear All Addresses** button removes all entries from the current public address book (disabling the feature). The **Import New Address Book** link allows you to select a different CSV file.

- 10. When prompted, enter **admin** (lower case) in the **User Name** field. Enter **1111** or the current password in the **Password** field and click **OK**.
- 11. When prompted, enter **admin** (lower case) in the **User Name** field. Enter **1111** or the current password in the **Password** field and click **OK**.
- > Use Centre Ware Internet Services to Set Up the Authentication Server

**NOTE:** If you do not wish to set up authentication for the DC 555/545/535 you can skip this section.

1. When the DC 555/545/535's home page is displayed, select the **Properties** link. Expand the **Authentication Server** folder and select **General**.

CentreWare Internet Services Document Centre services jobs	Device     Index       status     properties     maintenance     support	-
Machine Software     Machine Software     Internet Messaging     General     DAP Directory     Dublic Address Book     Authentication Server     General	General Authentication Type: C Kerberos (Solaris) C Kerberos (Windows 2000) C NDS (Novell 4,5) C SMB (Windows NT 4) C SMB (Windows 2000)	
Ø)	Local intranet	

Select the **Authentication Type** your authentication server uses. The bottom portion of the page changes to accommodate data related to your choice.

2. Enter the information in the following table that applies to the authentication type you selected. Click **Restore Settings** at any time to return all settings to their previous values.

Kerberos (Solaris)	Select <b>IP Address</b> or <b>Host Name</b> and enter the data you recorded for item 12 in the "Installation Information" section earlier in this document.
Kerberos (Windows 2000)	Select <b>IP Address</b> or <b>Host Name</b> and enter the data you recorded for item 13 in the "Installation Information" section earlier in this document.
NDS (Novell 4, 5)	Enter the data you recorded for item 14 in the "Installation Information" section earlier in this document.
SMB (Windows NT 4 and Windows 2000	Enter the data you recorded for item 15 in the "Installation Information" section earlier in this document.
	If the primary domain controller is located on a different subnet than the DC 555/545/535, enter the data you recorded for Primary Domain Controller IP address OR Host name.

- 3. When complete, click Apply New Settings.
- 4. When prompted, enter **admin** (lower case) in the **User Name** field. Enter **1111** or the current password in the **Password** field and click **OK**.

**NOTE:** When you complete authentication set up using the Internet Services, network authentication on the DC 555/545/535 automatically activates. Follow the procedure in the next section to verify that authentication is set up on the DC 555/545/535, or to enable Guest Access.

#### > Authentication Set Up on the DC 555/545/535

**NOTE:** If you do not use either type of authentication skip this section.

- 1. On the DC 555/545/535 control panel, press Access C.
- 2. Use the keypad, to enter **1111** or the current password. Press **Enter** on the touch screen.
- 3. On the touch screen, press **Go to Tools**. Wait for the screen to refresh.
- 4. On the touch screen:
  - a. Press More until Service Access Control is displayed.
  - b. Press Service Access Control. The Authentication screen is displayed.
  - c. Verify that Network Authenticated Access is enabled and/or press Guest Access.
     If you press Guest Access, follow the instructions on the screen to set up a guest passcode.



Service Access Control	Back	Cancel	Save
Network Authenticated Access is Enabled. Guest Access is Enabled.			
Users will be required to login before accessing any configured Network Service.			

- d. When complete, press Next.
- e. Press Save.
- 5. Press Exit Tools on the touch screen.

# If you have tried to use the email feature, and it is not working...

#### > Testing and Troubleshooting Scan to Email

This is a method that provides a simulation of scan-to-email using a Telnet session. To run this test, you will need to know the SMTP server's IP address and the email address used by the DC 555/545/535 (*both of these should be on your checklist that was filled out before set-up*).

- 1. To begin the simulation, bring up a DOS Command prompt in MS Windows, or command shell in other operating systems.
- 2. In MS Windows, select Start -> Run.
- 3. In the Run dialog box, enter the word **COMMAND** in the Open box, then select **OK**. This action will bring up the Command Prompt window.
- 4. At the Command Prompt, enter the following telnet command, substituting your SMTP/email server's IP address for the example shown. There should be a space after the IP address, followed by port number 25.

#### telnet 192.168.1.10 25 (substitute your SMTP Server IP address)

You should see a response similar to: 220 exch\_server.MY\_DOMAIN ESMTP Server (Microsoft Exchange Internet Mail Service 5.5.2653.13) ready

You probably have the wrong IP address if you get a response similar to: Connecting To 192.168.1.10 . . . Could not open a connection to host on port 25 : Connect failed

- If you received a response back from the mail server that says send in helo/ehlo first then you must enter a line similar to the following example before you enter the mail from: line, substituting your domain name for domain\_name.
   ehlo domain\_name or helo domain\_name
- 6. You are now in a telnet session with the email server. In this session you will input several more lines to produce an email. You may not see the lines you type in unless you have Local Echo enabled (this is not critical). Press the Enter key following each command.

 Type in the line below, substituting the DC 555/545/535's email address for dc\_email\_address@my\_domain.com
 Remember that what you are typing in <u>may not be visible on the screen</u>.
 mail from: dc\_email\_address@my\_domain.com

If sucessful, you should see a reply similar to: 250 OK - mail from <dc\_email\_address@my\_domain.com

- Type in the following line, substituting your real email address for my\_email\_address@my\_domain.com
   rcpt to: my\_email\_address@my\_domain.com
- 9. If successful, you should see a reply similar to: 250 OK Recipient my\_email\_address@my\_domain.com
- 10. Type in the word *Data* to begin your message: **Data**
- 11. You should see a reply similar to: 354 Send data. End with CRLF.CRLF
- 12. Type in this line: subject: Test
- 13. Now type in some text for the body of the message:

#### This is a test. This is only a test.

14. End by typing in a single period on a line by itself.

You should see a reply similar to: 250 OK

15. Type in *quit* to close the telnet session: **quit** 

You should see a reply similar to: 221 closing connection

If this simulation succeeded, you will see the test message in your email inbox. If the simulation failed, check the following:

- \* verify the email server IP address
- \* verify valid email addresses
- \* avoid typos

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